



**Friends of Fairfield Rugby**

[www.friendsoffairfieldrugby.org](http://www.friendsoffairfieldrugby.org)



## **INSTRUCTION SHEET FOR GIFTING STOCK TO THE PID FUND FOR FAIRFIELD RUGBY, INC.**

The following instructions apply to delivery of stocks/securities to The PID Fund for Fairfield Rugby, Inc. (our legal name) account held at TD Ameritrade.

**ALERT THE FOFR:** Email Treasurer Terrence Tangney, [tftangney@optonline.net](mailto:tftangney@optonline.net) , Vice President Patrick O'Keefe, [pokeefe@okeefecontrols.com](mailto:pokeefe@okeefecontrols.com) , or President Bart Franey, [bartfraney@gmail.com](mailto:bartfraney@gmail.com) . We need the details and advance notice of your plans so we can track the transaction.

**CONTACT:** Chris Carroll at (203) 254-0455, Fax at (203) 254-0846.

**TRANSFER VIA DTC** (from brokerage house to brokerage house)

Instruct your broker to “deliver free” to:

TD Ameritrade

DTC 0188

The PID Fund for Fairfield Rugby

Account Number: 421004412

Tax ID # 26-3925908

12/3/19